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Wednesday, 30 December 2020

## DESPATCH OF 1 FOR 6.5 RIGHTS ISSUE DOCUMENTATION

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Hillgrove Resources Limited (ABN 73 004 297 116) (ASX: HGO) (**Hillgrove**) confirms that despatch to Eligible Shareholders of the Offer Booklet and accompanying personalised Entitlement and Acceptance Form in relation to its 1 for 6.5 non-renounceable entitlement offer (**Entitlement Offer**), as announced to ASX on 17 December 2020, occurred today.

A letter to Ineligible Shareholders notifying them of the Entitlement Offer and their ineligibility to participate has also been despatched.

The Entitlement Offer opens today, Wednesday, 30 December 2020, and is expected to close at 5:00pm (Sydney time) on Monday, 8 February 2021.

A copy of the Entitlement Offer Booklet and the letter to Ineligible Shareholders is attached.

### Further information

If you have questions relating to the Entitlement Offer, please call Hillgrove's share registry, Boardroom Pty Limited, on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) from 9.00am to 5.00pm (Sydney time), Monday to Friday. If you have any further questions, you should contact your stockbroker, accountant or other professional adviser.

### For more information contact:

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